ANNEXURE 1

Name of the corporate debtor: BOMBAY RAYON CLOTHING LIMITED

Date of commencement of CIRP: 24-04-2025

List of creditors as on 24.04.2025 for claims received upto 03.08.2025

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| SI. No. | Name of creditor | Date of | of claim received Amount claimed | Amount of claim | Nature | | % voting | Amount of contingent | Amount of any mutual | Amount of claim not | Amount of claim under verification | Remarks, if any |
|------------|---|------------|----------------------------------|-----------------|----------|----------------|-----------------|----------------------|----------------------|---------------------|------------------------------------|-----------------|
| | | receipt | | admitted | of claim | related party? | share in CoC | claim | dues, that may be | admitted | | |
| | | | | | | | | | set-off | | | |
| | Edelweiss Asset Reconstruction Company Limited | 07-05-2025 | 3,80,73,35,700 | 3,02,90,53,392 | Secured | No | 100.00% | - | - | - | 77,82,82,308 | Note -1 |
| | | | | | | | | | | | | |
| | | | 3,80,73,35,700 | 3,02,90,53,392 | | | 100% | - | - | - | 77,82,82,308 | |

^{1.} An amount has been kept under verification pending the submission of additional documents or clarifications.